

**LAW OFFICES OF
MARK T. JESSEE**

50 WEST HILLCREST DRIVE
SUITE 200
THOUSAND OAKS, CALIFORNIA 91360

Telephone (805) 497-5868 Facsimile (805) 497-5864
Email: mjessee@Jesseelaw.com
Web Page: www.Jesseelaw.com
A Debt Relief Agency

CHAPTERS 7, 11 & 13 BANKRUPTCY INFORMATION FORM

The Bankruptcy Court requires the information requested by the questions contained in this form. **COMPLETE ANSWERS ARE NECESSARY BEFORE WE CAN FILE YOUR BANKRUPTCY PAPERS WITH THE COURT.**

YOU MUST INCLUDE ACCOUNT NUMBERS FOR EVERY CREDITOR

Instructions

1. Answer completely each question on every page. When given a choice of YES or NO, circle the correct answer and give the information requested.
2. Print clearly or typewrite your answers. We must be able to read your answers.
3. Where the name and address of a person or company is asked for, give the **FULL NAME AND COMPLETE ADDRESS INCLUDING THE ZIP CODE**. Be sure the address and zip code are correct.

NOTE: AN INCORRECT OR INCOMPLETE ADDRESS MAY PREVENT DISCHARGE (CANCELLATION) OF YOUR DEBT.

4. If you do not know the exact amount you owe a creditor, or the exact value of an asset, fill in an estimate.
5. If you do not understand a question, put a question mark by it, and discuss it with the attorney when you bring back the form.
6. If you need more space to answer a question, write "SEE ATTACHED" when you run out of space on the form, and continue your answer on a separate piece of paper. Write the number of the question on the paper and attach it to this form.
7. This form seems long and complicated, but filing your bankruptcy petition will be much easier for you if you take the time to fill out the form completely before you bring it back to the office.

GENERAL INFORMATION

1. **DEBTOR**

FIRST NAME	MIDDLE NAME	LAST NAME
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ANY NAMES YOU HAVE USED DURING THE PAST 6 (SIX) YEARS including d.b.a.'s

PRESENT STREET ADDRESS	CITY	STATE	ZIP CODE
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MAILING ADDRESS IF DIFFERENT FROM STREET ADDRESS

HOME PHONE NUMBER	WORK PHONE NUMBER	SOCIAL SECURITY/ EMPLOYER ID NUMBER (Both if applicable)
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Marital Status: Single Married Divorced Separated Widowed

2. **SPOUSE**

FIRST NAME	MIDDLE NAME	LAST NAME
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ANY NAMES YOU HAVE USED DURING THE PAST 6 (SIX) YEARS

PRESENT STREET ADDRESS	CITY	STATE	ZIP CODE
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MAILING ADDRESS IF DIFFERENT FROM STREET ADDRESS

HOME PHONE NUMBER	WORK PHONE NUMBER	SOCIAL SECURITY/ EMPLOYER ID NUMBER (Both if applicable)
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3. Have you or your spouse ever filed a Chapter 7 Bankruptcy or Chapter 13 Wage Earner's Plan? Yes No (If Yes, which Chapter? _____)

Location of Court	Was Plan Confirmed?	Date Confirmed	Was Plan Completed?	Case Number	Name of Judge

4. Are there any other bankruptcy cases pending related to your bankruptcy? Yes No

If yes, Case Name: _____

File Number: _____

_____ Short summary of the case and your involvement _____

SECURED DEBTS

Do you owe money to a creditor who has an interest in some item of your property as collateral, which they can take if you do not pay them (such as car loans, home mortgages, etc.)? THE COMPLETE ADDRESS OF THE CREDITOR, INCLUDING THE ZIP CODE AND THE ACCOUNT NUMBER MUST BE GIVEN. If you have refinanced the loan, give the last date you refinanced it. **YOU MUST LIST ALL CREDITORS TO WHICH YOU OWE MONEY. THERE IS NO PICKING AND CHOOSING!**

BE CERTAIN TO LIST ANY AGENCIES THAT MAY GUARANTEE YOUR LOAN (F.H.A., V.A., ETC.)

Name & (Correspondence - Not where you send payments) Address of Creditors and Account Numbers (Name and address of collection agent, if any as well)	Name and address of Co-debtor/Personal guarantor on debt, if any	What is the collateral for the debt? (ie real property - address, car make and model, etc)	Month and Year money first borrowed	Current Market Value of Collateral Property	Location of the Property (address) Are Payments Current?	How much do you owe? What amount are you behind on payments if any ?	Circle One *
							SURRENDER REDEEM REAFFIRM
							SURRENDER REDEEM REAFFIRM
							SURRENDER REDEEM REAFFIRM
							SURRENDER REDEEM REAFFIRM

- *DEFINITIONS** - **SURRENDER** - I desire to turn the secured asset over to the creditor and no longer be obligated to make payments.
REDEEM - I desire to make a lump sum payment to creditor equal to the value of the asset.
REAFFIRM - I desire to continue my current monthly payments, retain the asset and to continue to be obligated to pay the creditor the entire debt after I am discharged .

BRING IN YOUR TWO MOST RECENT BILLS AND LETTERS FROM ANY COLLECTION AGENCIES

PROPERTY

PERSONAL PROPERTY VALUATION SHOULD BE MARKET/REPLACEMENT VALUE

1. List any real estate you own (land, house, rentals, farm, etc.)

Where is it located? Address	What is the property? (personal residence, rental, etc.)	What is the current market value?

2. How much cash do you have on hand (in your pockets, stored at home)? (not in banks) \$ _____

3. List all bank accounts and amounts

Bank Name & Complete Branch Address	Account Number & Type of Account	Amount on Deposit

4. List all security deposits with utilities, landlords, etc.

Name & Complete Address of Person or Company who has deposit	Account Number	Amount of Deposit

5. Estimate the value (replacement value taking into account its age and condition, ie: if you were to buy the exact same furniture or appliance as it is right now without any refurbishing at a used furniture or appliance store) of all your furniture and appliances \$_____.

List any single item worth more than \$500.00 and its current fair market value. (A single item means just one piece. It does not mean a set of pieces like for instance a dinning room table and chairs. Value each item individually.)

ITEM	CURRENT FAIR MARKET VALUE

6. List any books, pictures, art, antiques, stamps, coins, records, tapes, CD's or other collections or collectibles?

ITEM	CURRENT FAIR MARKET VALUE

7. Estimate the value (Replacement value for same clothing taking into account its age and condition, ie what your exact clothing would sell as is at used clothing store) of all of your clothing \$_____.

8. List all of your furs and jewelry. Lump costume jewelry into one listing.

ITEM	CURRENT FAIR MARKET VALUE

9. List all of your firearms, sports, photography and other hobby equipment.

ITEM	CURRENT FAIR MARKET VALUE

10. List all Life insurance policies (whole life, term life, disability, etc.).

Name & Complete Address of Insurance Company	Policy Number	Monthly Premium	Cash Surrender Value

11. Do you have any interest in any ANNUITY? Yes No

If yes, bring in a copy of the ANNUITY CONTRACT

12. Do you have any interest in an Education IRA?

Name of Pension Plan and Trustee	Address of Plan and Trustee	Cash Surrender Value

13. Do you have any interest in a retirement, pension or profit sharing plan? (IRA's, 401K's etc) Yes No
 If yes, bring in the SUMMARY PLAN DESCRIPTION/STATEMENT.

Name of Pension Plan and Trustee	Address of Plan and Trustee	Cash Surrender Value

14. List any stock or interest in business not held in retirement account (except partnerships).

Business Name	Business Address	Amount of Stock	Current Market Value

15. List any interest in a Partnership or Joint Venture.

Business Name	Business Address	Your percentage interest	Current Market Value of partnership

16. List any government or corporate bonds you own.

Issuer	Address of Issuer	Current Fair Market Value

17. List any money owed to you (Accounts Receivable)

Name of person owing	Address of Person owing	Amount owed

18. List any back alimony, maintenance, support or property settlement accounts owed to you.

Name of person owing obligation	Address of Person owing	Amount owed

19. List any other debts owed to you including tax refunds.

Name of person owing obligation	Address of Person owing	Amount owed

20. List any future interest in any real property (land, house, rentals, farms) or any real property being held for you by someone else.

Location of the Property (Address)	Name & Address of Person holding	Current Fair Market Value

21. List any interest you have in a decedent's estate (inheritance), trust, etc.

Name of Decedent	Name & Address of Estate Administrator	Current Value

22. List any other contingent & unliquidated (Not yet an exact determined amount) claims you may be entitled to, including tax refunds and any suit in personal injury.

Brief description of claim	Name & Address of person who owes you	Amount of Claim

23. List any patents, copyrights, trademarks or other intellectual property.

Name or Address of Property	Registration Number	Current Fair Market Value

24. List any licenses, franchises & other intangibles you have an interest in.

General Description of property	Current Fair Market Value

25. Customer Lists or Other Compilations

General Description of property	Current Fair Market Value

26. List any vehicles (autos, trucks, tractors, motor bikes, trailers, etc.)(Replacement value -Private Party)

Year	Make	Model	Current Fair Market Value	Amount you still owe

27. List any boats, motors & their accessories.

Make & Model	Registration Number	Current Fair Market Value

28. List any aircraft and accessories.

Make & Model	Registration Number	Current Fair Market Value

29. List any office equipment, furnishings and supplies (not already listed under household goods and furnishings).

Item	Current Fair Market Value

30. List any inventory from any business.

Item	Current Fair Market Value

31. List any horses, cows, sheep, or other animals including pets.

Animal & Breed	Current Fair Market Value

32. List any crops you have an interest in either growing or harvested.

Crop	Location of Crop (Address)	Current Fair Market Value

33. List any farming equipment or implements.

Item	Current Fair Market Value

34. List any other farm supplies.

Item	Current Fair Market Value

35. List any other property you have an interest in that does not fit into any of the above categories.

Item	Current Fair Market Value

DEBTS HAVING PRIORITY

1. List any taxes you owe to the United States Government.

Kind of Tax you Owe	Name & Address of Department or Agency you Owe	Amount you Owe	Year Owed

2. List any taxes you owe to any State Government.

Kind of Tax you Owe	Name & Address of Department or Agency you Owe	Amount you Owe	Year Owed

3. List any taxes you owe to any County, Special District or City Government.

Kind of Tax you Owe	Name & Address of Department or Agency you Owe	Amount you Owe	Year Owed

4. List any person you employed during the last three (3) years who you owe wages or retirement contributions (regular employees, cleaning person, gardeners, babysitters, etc.).

Name and Address of Employee	Type of Work	Dates Worked for which you Owe	Amount you Owe

5. List any alimony you owe to a spouse or former spouse.

Name of Person	Address	Dates you owe	Amount you Owe

6. List any child support payments you owe.

Name of Child	Address	Dates you owe	Amount you Owe

UNSECURED DEBTS

List by name of original creditor (person or company owed) **ALL debts** where no goods can be taken by the creditor (such as doctor's bills, credit cards). Also include here any debts for which you have cosigned that are not paid in full. Also list names and addresses of who cosigned with you. **YOU MUST LIST ALL CREDITORS TO WHICH YOU OWE MONEY. THERE IS NO PICKING AND CHOOSING!**

Creditor Name and Full (Correspondence-Not Billing) address (including zip code) <hr/> Account No. (if any)	Sent to Collection Agency? Name, Address <hr/> Account No. (if any)	Amount Claimed Owed <hr/> Do you agree?	Date Debt First Owed	Date of Last Charge/ Advance/ Transfer mo/yr	Name and address of Co-debtor (other than spouse)
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PLEASE BRING IN YOUR TWO MOST RECENT BILLS AND LETTERS FROM COLLECTION AGENCIES.

UNSECURED DEBTS CONTINUED

Creditor Name and Full (Correspondence) Address (including zip code) <hr/> Account No. (if any)	Sent to Collection Agency? Name, Address <hr/> Account No. (if any)	Amount Claimed Owed <hr/> Do you agree?	Date Debt First Owed	Date of Last Charge/ Advance mo/yr	Name and address of Co- debtor (other than spouse)
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PLEASE BRING IN YOUR TWO MOST RECENT BILLS AND LETTERS FROM COLLECTION AGENCIES.

UNSECURED DEBTS CONTINUED

Creditor Name and Full (Correspondence) Address (including zip code) <hr/> Account No. (if any)	Sent to Collection Agency? Name, Address <hr/> Account No. (if any)	Amount Claimed Owed <hr/> Do you agree?	Date Debt First Owed	Date of Last Charge/ Advance mo/yr	Name and address of Co- debtor (other than spouse)
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PLEASE BRING IN YOUR TWO MOST RECENT BILLS AND LETTERS FROM COLLECTION AGENCIES.

LEASES & EXECUTORY CONTRACTS

1. List any contracts that you are a party to (you signed) that are ongoing or not fully completed (residential lease, non-residential lease, vehicle lease, cell phone contract, sales contract, service contract, land contract, government contract).

This means you could be the landlord or tenant, lessor or lessee, provider or user.

General Contract Description (Property Involved)	Name of Other Party Lease/Contract Account Number	Other Party's Address	Terms of Lease/Contract (Payment/Time)	Your Interest (Lessor/Lessee) (Obligor/Obligee)	Buyout Option Amount at end of lease	Beginning Date

BUDGET

YOU

Occupation: _____.

Employer: _____.

How Long: _____.

Street Address: _____.

City, State, Zip: _____.

1. SPOUSE

Occupation: _____.

Employer: _____.

How Long: _____.

Street Address: _____.

City, State, Zip: _____.

3. List all Dependents you claim on your tax returns.

Name	Age	Relationship	Monthly Support Payment Amount	Received, paid or expense if dependent does not live at home

4. **PLEASE BRING IN YOUR MOST RECENT 6 MONTHS OF PAY STUBS - AND PROOF OF ANY OTHER INCOME, FROM ANY OTHER SOURCE FOR THE LAST 6 MONTHS**

	DEBTOR	SPOUSE
a. Pay Period (monthly, weekly, etc.)	_____	_____
b. Gross Pay for Period	\$ _____	\$ _____
c. Estimated Overtime per Pay Period	\$ _____	\$ _____
d. Payroll Exemptions claimed	_____	_____
e. Payroll Taxes & Social Security	\$ _____	\$ _____
f. Insurance taken from Pay Check	\$ _____	\$ _____
g. Union Dues taken from Pay Check	\$ _____	\$ _____
h. Any other Deductions	\$ _____	\$ _____
i. Regular Income from Business, Profession or Farm (Provide Breakdown)	\$ _____	\$ _____
j. Income from Real Property (Rents, etc.)	\$ _____	\$ _____
k. Income from Interest & Dividends	\$ _____	\$ _____
l. Income from Pension or Retirement Income	\$ _____	\$ _____
m. Alimony/Child Support received	\$ _____	\$ _____
n. Social Security or other Government Assistance Describe _____	\$ _____	\$ _____
o. Any other Regular Income	\$ _____	\$ _____

5. Monthly Expenses

- a. Rent, Mortgage or Lot Rental \$ _____
 - 1. Is insurance and/or property taxes included? YES NO
- b. Electricity & Heating Fuel \$ _____
- c. Water & Sewer \$ _____
- d. Telephone \$ _____
- e. Any other Utilities \$ _____
 - 1. Description _____
- f. Regular Home Maintenance \$ _____
- g. Food \$ _____
- h. Clothing \$ _____
- i. Laundry & Dry Cleaning \$ _____
- j. Medical & Dental Expenses \$ _____
- k. Transportation (not including car payment) \$ _____
- l. Charitable Contributions \$ _____
- m. Recreation, Clubs, Entertainment, Newspapers, Magazines \$ _____
- n. Homeowners or renters insurance (if not included in rent or mortgage) \$ _____
- o. Life Insurance (if not included in payroll) \$ _____
- p. Health Insurance (if not included in payroll) \$ _____
- q. Auto Insurance \$ _____
- r. Any other insurance payments \$ _____

1. Description _____

s. Taxes not taken from mortgage or payroll (income, property, etc.) \$ _____

t. Auto installment payments \$ _____

u. Any other installment payments (Credit cards are not installment payments) . \$ _____

1. Description _____

v. Alimony Paid \$ _____

w. Child Support Paid \$ _____

x. Regular expenses from Business, Profession or Farm \$ _____
(Provide average monthly line item budget breakdown on a separate sheet)

y. Child Care/Babysitting. \$ _____

z. Personal Grooming & Hygiene \$ _____

aa. Accounting/Tax Preparation Fees \$ _____

bb. Ongoing Legal Fees \$ _____

cc. Any other regular expenses \$ _____

1. Description _____

STATEMENT OF FINANCIAL AFFAIRS

	DEBTOR	SPOUSE
1. Gross Income from Employment, Trade, Business or Profession		
Year to Date	\$ _____	\$ _____
Employer (s) _____		
Last Year	\$ _____	\$ _____
Employer (s) _____		
Year Before	\$ _____	\$ _____
Employer (s) _____		
2. Gross Income (both taxable and nontaxable) from sources other than employment, trade, business or profession (ie. interest; govt benefits; capital gains; workers comp; disability; personal injury; retirement withdrawal, Soc Security)		
Year to Date	\$ _____	\$ _____
Description _____		
Last Year	\$ _____	\$ _____
Description _____		
Year Before	\$ _____	\$ _____
Description _____		

3. List all payments adding up to over \$600.00 for all payments combined made to **each creditor (by creditor, not by account)** on any loans, installments, purchase of goods or services & other debts during the last 90 days, even if it was a final payment. This includes car payments and mortgage payments. For Example: 3 payments of \$212 each per month over the last 3 months to B of A is more than \$600.

Name & Address of Creditor	Date of Payment(s)	Amount of Payment(s)	Amount still owed creditor

4. List all payments made to creditors who were insiders (relatives, partners, officers & directors of your corporation, etc.) made during the last 12 months, even as a final payment.

Name & Address of Creditor & Relationship	Date of Payment	Amount of payment	Amount still owed

5. List all lawsuits and administrative proceedings you were or are a party to during the last 12 months. This includes divorces, child and spousal support actions, arbitrations, and any other legal proceedings.

Parties in Suit and Case Number	Type of Dispute	Court and Address	Status or disposition of case

6. List all property that has been attached, garnished or seized from you under any legal proceeding during the last 12 months.

Person for whose benefit property was taken	Address	Date Taken	Description & value of property

7. List all property that was returned to the seller, repossessed, sold at foreclosure, or transferred by deed in lieu of foreclosure in the last 12 months.

Name & Address of Creditor or Seller	Date Taken	Description & Value of Property

8. List any property you have assigned (given) for the benefit of your creditors in the last 120 days.

Name & Address of Creditor	Date of Assignment	Terms of Assignment	Description & value of property

9. List any property which has been in the hands of a custodian, receiver, or court appointed official during the last 12 months.

Person holding & Address	Court Name, address, case title & case number	Date of order	Description & value of property

10. List all gifts & charitable contributions of money or property made during the last 12 months except to family members if under \$200.00 per person or to charities if under \$100.00 per charity.

Name & Address of Receiving Person	Relation to you	Date of Gift	Description & value of gift

11. List all losses from fire, theft, other casualty or gambling during the last 12 months. This includes automobile collisions and any property damage.

Description of Property Lost	Value	Circumstances	Insurance Proceeds	Date of Loss

12. Payments to anyone for consultation of debt consolidation or bankruptcy law or for preparation of bankruptcy petition during the last 12 months, other than to this office. Include payments to attorneys, payments made by others on your behalf and any non-cash transfers of property.

Name & Address of Person Paid	Payment Date	Name of person making payment	Amount or Description & value of property

13(a). List all other sales and transfers/sales of property during the last 24 months, either outright or as security to a loan. This means everything including minor items sold at a garage sale, home refinances and car trade-ins.

Name & Address of Person to whom Property Transferred	Relation to Debtor	Property Transferred & Date of Transfer	Value of Property

13(b). List all transfers of property during the last 10 years to a trust which you established for yourself(s) and of which you are the beneficiary.

Name & Address of Trustee of the Trust to whom Property Transferred	Relation to Debtor	Property Transferred & Date of Transfer (Address if applicable)	Value of Property

14. List all financial accounts which were closed, sold or transferred in the last 12 months including any accounts held for you by someone else. Include checking, savings, CD's, all other accounts, shares & share accounts in banks, credit unions, pension funds, corporations, associations, brokerage houses and other institutions.

Name & Address of Institution	Account Number & Date of Closing	Type of Account	Final Balance (amount you took out to close account)

15. List all safe deposit or other box or depository where you have had securities, cash or other valuables in the last 12 months.

Name & Address of Institution	Name & Address of persons with access	Contents and their value	Date Closed

16. List all amounts taken within the last 90 days by any bank or creditor from accounts you held with them to set off a debt you owed them.

Name and Address of creditor or Bank	Date of Set off	Amount of Set off

17. List all property owned by someone else that is in your possession or that you control.

Name and Address of Owner	Description & Value of Property	Location of Property

18. List all addresses you have lived at during the past 36 months if different from your current address.

Debtor

Address	Name(s) used	Dates at that address

Spouse

Address	Name(s) used	Dates at that address

19. Spouses & Former Spouses: Identify the name of any spouse and former spouse who resides or resided with you at any point in the last 8 years in any of the following locations: Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington or Wisconsin.

Name & Address	Start and End Dates

20. List the name and address of every site for which you received notice in writing by a governmental unit that you may be liable or potentially liable under or in violation of an Environmental Law.

Governmental Unit & Address	Address and Description of Property	Date of Notice	Name of Environmental Law

21. List the name and address of every site for which you provided notice to a governmental unit of a release of Hazardous Material.

Governmental Unit & Address	Address and Description of Property	Date of Notice	Name of Environmental Law

22. List all judicial or administrative proceedings, including settlement or orders, under any Environmental Law, with respect to which you are or were a party.

Governmental Unit & Address	Address and Description of Property	Court and Case Number Address of Court	Status

23. List all businesses you were an officer, director, partner, managing executive or self-employed professional or in which you owned 5% or more voting or equity securities during the last six years.

Business Name & Address	Nature of Business	Start and End Dates Business Employer Identification No. (Tax ID #)

24. List all bookkeepers & accountants who kept or supervised your records or books of account during the last six years.

Name & Address	Start Date	End Date

25. List all who have audited your records or books of account or prepared a financial statement during the last 24 months.

Name & Address	Dates services rendered

26. List all who have possession of your books of account and records now.

Name & Address	If records are unavailable, why?

27. List all parties, including mercantile & trade agencies, who have been issued your financial statement during the last 24 months.

Name & Address	Date Issued

28. List information from your last 2 business inventories.

LAST

Date	Name & Address of Inventory Supervisor	Value of inventory	Basis in inventory (what you paid)

PREVIOUS

Date	Name & Address of Inventory Supervisor	Value of inventory	Basis in inventory (what you paid)

29. List the persons in possession of your business inventory records from the previous question.

LAST:

Name & Address of Custodian _____
_____.

PREVIOUS:

Name & Address of Custodian _____
_____.

30. List all current partners & their interest.

Name & Address of Partner	Total Value of Partnership	Their % Interest

31. List all current officers, directors & stockholders who own or control, directly or indirectly, 5% or more of the voting securities of the corporation.

Name, Title & Address of Partner	Type of Stock owned or controlled	% they own or control

32. List all former partners who have withdrawn during the last 12 months.

Name & Address	Date of Withdrawal

33. List all officers, directors & shareholders of 5% or more voting stock whose relationship with the corporation was terminated during the last 12 months.

Name, Title & Address	Date of Termination

34. List all money or property given or credited to anyone listed in questions 30, 31, 32 or 33 in the last 12 months. Include compensation, bonuses, loans, stock redemptions, options exercises on any other transfer.

Name & Address	Relationship with Debtor	Date of Transfer	Reason for Transfer	Amount or Value

35. List the parent corporation of any consolidation group for tax purposes you have been a member of for any time during the last 6 years

Name of Parent Corporation	Taxpayer Identification Number

36. List any pension funds that you, as an employer, have been responsible for contributing to in the last six years.

Name of Pension Fund	Taxpayer Identification Number

When you have completed this form, please call us for an appointment and please bring with you copies of the following items:

1. This form (original).
2. Deeds, mortgages, contracts on your home and mortgage statements.
3. All vehicle finance contracts/leases and any other leases or contracts to which you are a party and most recent monthly bill.
4. For all motor vehicles, please provide a Kelley Blue Book valuation printout (**private party rate**) containing details about the vehicle's mileage, equipment and condition, which can be obtained from its website at www.kbb.com. If you do not have internet access, please provide the vehicle details on a separate page.
5. Any papers relating to past bankruptcies and wage earner's plan (Chapter 13).
6. Copies of all tax returns for the past TWO YEARS.
7. All legal papers (for example: summonses, complaints, notices of executions, etc.)
8. Statements and passbooks for all savings or checking accounts for the past TWELVE MONTHS.
9. The 2 most recent bills (**front and back sides**) and letters from each creditor and collection agency.
10. Last full 6 calendar months plus current month so far of pay stubs and proof of revenue received during that time of any sort regardless of whether it is taxable.
11. Most recent business cash flow report, both year to date and specifically for the last 6 full calendar months. (If applicable).
12. Statements reflecting payment arrearages (amounts you are behind) on all mortgages/deeds of trust, cars and any other debt which you pledged something you own as collateral to secure the loan.
13. Statements from any taxing authority reflecting any outstanding Tax obligations.
14. Copy of any Revocable or Irrevocable Trust you created for yourself in the last 10 years which still holds assets. Copy of any Irrevocable trust of which you are the beneficiary.
15. Copy of any will, trust or notice of a probate estate of a person who died leaving you as a beneficiary, if you have not already received the inheritance.
16. Most recent Credit Report. If you have not obtained your free credit report within the last year you may order one from each of the three major reporting agencies at www.annualcreditreport.com. You want all the account details not just a summary report.